



FORBES & COMPANY LIMITED

Registered Office : Forbes Building, Charanjit Rai Marg, Fort, Mumbai - 400 001, India.
Phone : +91 22 4074 9191

8th April, 2013

The Secretary,
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai

Dear Sir,

**Compliance with the requirements of
Clause 35 of the Listing Agreement**

In compliance with the above requirements, we send herewith shareholding pattern of the Company as on 31st March, 2013.

Kindly acknowledge receipt.

Yours faithfully,
For FORBES & COMPANY LIMITED

(A. T. Shah)
Company Secretary

Encl: As above



CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company: **FORBES & COMPANY LIMITED**
 Quoted on: **31st March, 2013**

Series Code: **BO286A** Series Symbol: **FORBESCO**

Partly paid-up shares:-	No. of partly paid up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	0	0.00	0.00
Held by public	0	0.00	0.00
Total			
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoter Group	0	0.00	0.00
Held by public	0	0.00	0.00
Total			
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoter Group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		12898516	

Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a Percentage (IX) = (VIII) / (VII) * 100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	84,61,891	84,61,891	73.35	73.35	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)							
	Sub-Total (A) (1)	2	84,61,891	84,61,891	73.35	73.35	0	0.00
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)							
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	2	84,61,891	84,61,891	73.35	73.35	0	0.00
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds / UFI	7	428	173	0.00	0.00		
(b)	Financial Institutions / Banks	25	19,815	12,627	0.15	0.15		
(c)	Central Government / State Government(s)	2	1,10,343	30,363	0.98	0.98		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	1	500	0	0.00	0.00		
(f)	Foreign Institutional Investors	3	12,72,755	12,72,705	9.87	9.87		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (Specify)							
	Sub-Total (B) (1)	38	14,08,888	13,15,788	10.88	10.88		
(2)	Non-Institutions							
(a)	Bodies Corporate	160	5,10,265	4,88,051	3.98	3.98	NA	NA
(b)	Individuals							
(i)	Individual Shareholders holding nominal Share Capital upto Rs. 1 Lakh	10,529	13,14,970	8,08,017	10.19	10.19		
(ii)	Individual Shareholders holding nominal Share Capital in excess of Rs 1 Lakh	6	1,58,518	1,58,518	1.23	1.23		
(c)	Qualified Foreign Investor							
(d)	Any other (Specify)							
(i)	Trust	2	700	700	0.01	0.01		
(ii)	Directors & their relatives	1	385	385	0.00	0.00	NA	NA
(iii)	OCs/Foreign Cos	2	48,230	48,650	0.37	0.37		
	Sub-Total (B) (2)	10,720	20,33,080	15,14,119	15.78	15.78		
	Total Public Shareholding (B) = (B)(1) + (B)(2)	10,758	34,58,026	28,20,687	26.85	26.85	NA	NA
	TOTAL (A)+(B)	10,760	1,28,98,818	1,22,81,578	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	0	0	0	0.00	0.00		
(2)	Public	0	0	0	0.00	0.00		
	Sub-Total (C) (1)+(2)	0	0	0	0.00	0.00		
	GRAND TOTAL (A)+(B)+(C)	10,760	1,28,98,818	1,22,81,578	100.00	100.00		



CLAUSE 25 OF EQUITY LISTING AGREEMENT
Name of the Company: FORBES B. COMPANY LIMITED
CIN/REG. NO. 272322/2002
Date: 10/28/05

(C) (b) Statement showing holdings of securities (including shares, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No. (A)	Name of the shareholder (B)	Details of shares held		Encumbered shares		Details of warrants		No. of convertible securities held (F)
		No. of shares held (C)	As a % of Grand Total (A)+(B)+(C) (D)	Number of Shares (E)	As a Percentage (G)=(E)/(D)*100	As a % of Grand Total (A)+(B)+(C) (H)	As a % of total number of warrants of the same class (I)	
1	S. MOGRIJAN, CHRA. CO. P.	92,95,283	72.16	0	0.00	0	0.00	0
2	FORBES CAPITAL PRIVATE LIMITED	1,66,793	1.29	0	0.00	0	0.00	0
	TOTAL	94,62,076	73.45	0	0.00	0	0.00	0
Statement showing holdings of securities (including shares, convertible securities) of persons belonging to the category "Public" and holding more than 5% of the total number of shares								
Sr. No.	Name of the shareholder	Details of shares held		Details of warrants		Details of convertible securities		Total shares (including underlying shares representing full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in above)	No. of warrants held	As a % of total number of warrants of the same class	No. of convertible securities held	% of total number of convertible securities of the same class	
1	M. S. MOGRIJAN PVT. LIMITED	11,49,258	8.90	0	0.00	0	0.00	8.90
2	FORBES CAPITAL PRIVATE LIMITED	2,21,263	1.70	0	0.00	0	0.00	1.70
	TOTAL	13,70,521	10.60	0	0.00	0	0.00	10.60

(C) (d) Statement showing holdings of securities (including shares, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concerts (PAC) with them	Details of shares held		Details of warrants		Details of convertible securities		Total shares (including underlying shares representing full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (C)(a))	Number of warrants held	As a % total number of the warrants of the same class	Number of convertible securities held	% of total number of convertible securities of the same class	
1	FORBES CAPITAL PRIVATE LIMITED	11,46,258	8.89	0	0.00	0	0.00	8.89
	TOTAL	11,46,258	8.89	0	0.00	0	0.00	8.89

(C) (e) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of Locked-in Shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (C)(a) above)	Promoter/Promoter Group/Public
1				
	TOTAL			

(C) (f) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (C)(a) above)
1			
	TOTAL		

(C) (g) Statement showing holdings of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (C)(a) above)
1				
	TOTAL			



Name of the Company : FORBES & COMPANY LIMITED

Quarter ended : 31st March, 2013

ISIN Code : B02868

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer

Category code (I)	Category of Shareholder (II)	Number of Voting Rights held			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B)	As a percentage of (A+B+C) (VII)
(A)	Shareholding of Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals / Hindu Undivided Family						
(b)	Central Government / State Governments(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (Trust)						
	Sub-Total (A) (1)	0	0	0	0.00	0.00	0.00
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0.00
	Total Shareholding of Promoter and Promoter	0	0	0	0.00	0.00	0.00
(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Governments(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B) (1)	0	0	0	0.00	0.00	0.00
(2)	Non-Institutions						
(a)	Bodies Corporate						
(b)	Individuals -						
	i Individual shareholders holding nominal share capital upto Rs. 1 lakh						
	ii Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
(c)	Any Other (specify)						
	i Trusts						
	ii Foreign Corporate Bodies						
	Sub-Total (B) (2)	0	0	0	0.00	0.00	0.00
	Total Public Shareholding (B) = (B)(1)+(B)(2)	0	0	0	0.00	0.00	0.00
	TOTAL (A)+(B)	0	0	0	0.00	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been Issued						
	GRAND TOTAL (A)+(B)+(C)	0	0	0	0.00	0.00	0.00

Note

Only one class of Securities is issued by the Company, hence column (III) (a) is not applicable



FOR FORBES & COMPANY LIMITED

A. T. SHAH
Company Secretary